

Fig. 1

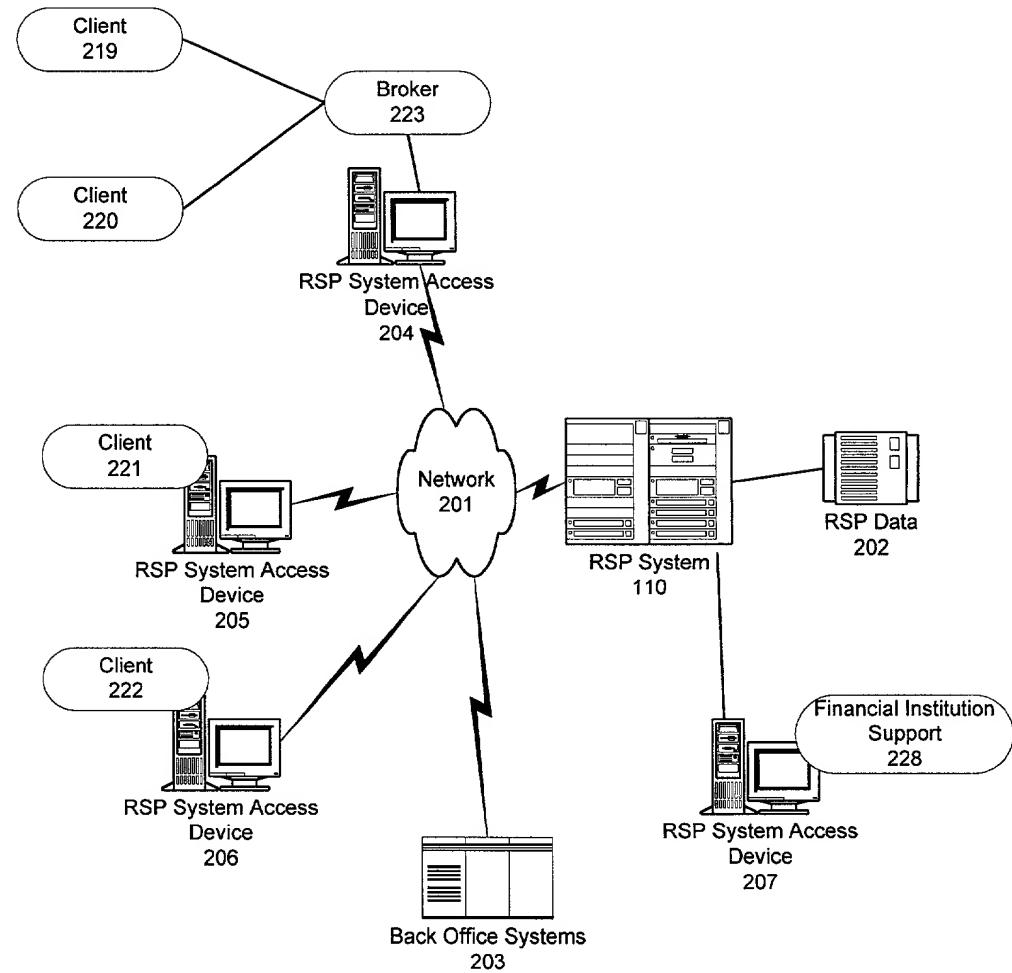


Fig. 2

310

Sales receives contact from a Client relating to a restricted securities transaction.

311

Information is input into a database linked to the RSP system

312

Receive Restriction Checklist from the Client with Electronic
Signature Certification

313

Generate Negotiability Documentation such as a Seller's Letter

314

Process In-house checklist and affix authorizing electronic signature

315

Generate Brokers Letter

316

Book Trade

Fig. 3

408

Present Checklist to Client regarding Security Restrictions

409

Receive Electronic Signature Indicating Checklist is Correct

410

Generate Seller's letter and/or other negotiability documentation and Record Electronic Authorization

411

Generate Notification to Company Counsel

412

Provide Interactive Forum Containing Summary of Transaction and Links to Documentation from Seller and Broker

413

Receive Company Counsel Electronic Authorization

414

Generate a Company Counsel Legal Opinion

415

Receive Edits to Company Counsel Legal Opinion

416

Receive Electronic Signature Executing the Legal Opinion Relating to the Transaction

Fig. 4a

417

Automatically Alert the Transfer Agent that Legal Opinion is in Order

418

Provide Access to Electronic Legal Opinion

419

Instruct the Transfer Agent and/or the Transfer Custody Physical Workflow Alliance to Convert Physical Restricted Securities to Electronic Format

420

Receive Notification that the Security Registration has been Converted on a Timely Basis

421

Instruct the Transfer Agent to Settle the Trade

Fig. 4b

501	IS CLIENT AN AFFILIATE?	502	503	504	505	HOW STOCK WAS ACQUIRED?	506	507
	Shares Held					Nature / Date of Acquisition		
	Volume Limitations					Form of Payment		
	Date of Last Filing					Private Placement		
	Officer, Director or other role					Public Market Purchase		
	Relation to other shareholders					145 Transaction		
						Other		
513	IS CLIENT SUBJECT TO TRADING WINDOW?				REGISTRATION STATEMENT FOR RESALES?	508	509	510
514	RESTRICTIVE LEGEND ON CERTIFICATE?					511	512	
515	CONTRACTUAL RESTRICTIONS (lock-ups, derivative restrictions, etc.)?							
516	ADDITIONAL COMMENTS							

Fig. 5

600

<u>Issue</u> 610	<u>Type</u> 611	<u>Date</u> 612	<u>Client</u> 613	<u>Documents</u> 614
				⊕ ⊕ ⊕ ⊕ ⊕ ⊕
				⊕ ⊕ ⊕ ⊕ ⊕ ⊕
				⊕ ⊕ ⊕ ⊕ ⊕ ⊕
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615

Fig. 6

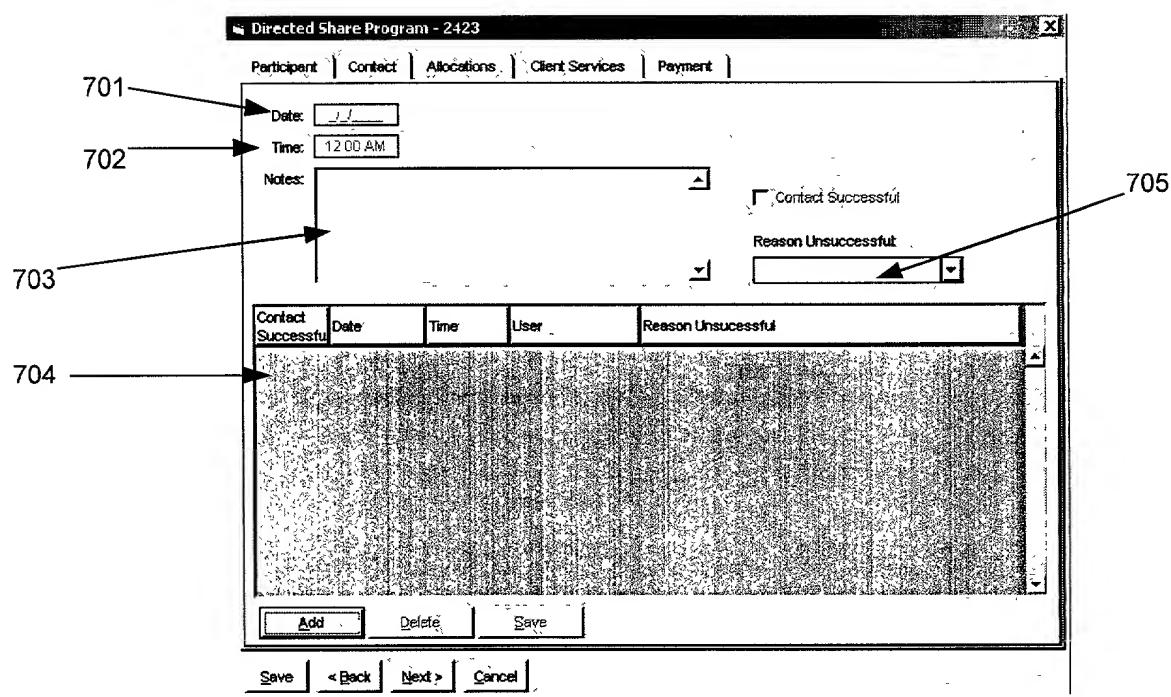


Fig.7